

Wholesale Investor Certificate

Perpetual Trust Services Limited

Opal Market Neutral Fund



1. INVESTOR DETAILS

Full given name(s), Company name or Trustee name

Surname

Residential address if an investor or company registered office address (PO Box is NOT acceptable)

Street

Suburb

State

Postcode

Country

Telephone

Facsimile

Email

I acknowledge that:

- This certificate is given to Apex Fund Services Pty Ltd to determine whether it is able to make certain offers of financial products to me in compliance with the Corporations Act 2001 (Cth);
- Offers of financial products made to me by Opal Capital Management Pty Ltd may be made on the basis of this certificate;
- I may be required to observe certain selling restrictions in Australia in relation to financial products offered to me; and
- Apex Fund Services Pty Ltd is authorised to send the renewal certificate to my certified accountant on my behalf.

2. QUALIFIED ACCOUNTANT'S¹ CERTIFICATION

Name of the Qualified Accountant¹

Name of firm

Suburb

State

Postcode

Country

Telephone

Facsimile

Email

I certify that the following is true and correct in every particular:

- I am a qualified accountant¹ within the meaning of section 9 of the Corporations Act 2001 (Cth);
- This certificate is given at the request of the investor described in Section 1 above ("Investor");
- This certificate is given for the purpose of section 761G of the Corporations Act 2001 (Cth); and
- The Investor² (or the person who controls the Investor where that Investor is a company or trust³) has:
 - Net assets of at least \$2,500,000; or
 - A gross income for each of the last 2 financial years of at least \$250,000 a year.

Name

Title

Signature of Accountant

Date

3. INVESTOR'S SIGNATURE

I declare that I have read and understood this form, and that the information set out is true and correct. Please sign below:

Name

Title

Signature of Investor

Date

Please post or email this form to:

Apex Fund Services Pty Ltd
Opal Market Neutral Fund
GPO Box 4968
Sydney, NSW 2001

OR

registry@apexgroup.com

- 1 **"Qualified accountant"** means a member of a professional body that is approved by ASIC in writing for the purpose of the definition. ASIC has indicated that it will approve any member of:
 - The Australian Society of Certified Practising Accountants ("**ASPCA**"), who is entitled to use the post-nominals "CPA" or "FCPA", and is subject to and complies with the ICAA's continuing professional development requirements;
 - The Institute of Chartered Accountants in Australia ("**the ICAA**"), who is entitled to use the post-nominals "CA", "ACA" or "FCA", and is subject to and complies with the ICAA's continuing professional education requirements; or
 - The National Institute of Accountants ("**the NIA**"), who is entitled to use the post-nominals "MNIA" or "FNIA", and it subject to and complies with NIA's continuing professional education requirements.
- 2 In calculating the net assets of \$2,500,000 or gross income of \$250,000, the Investor may include the net assets or gross income (as relevant) of any company or trust the Investor controls [see Corporations Regulation 7.6.02AC].
- 3 Where the Investor is a company or trust controlled by someone who has a certificate from a qualified accountant, the Investor may be considered wholesale [see Corporations Regulation 7.6.02AB].